



No. S-231354
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT,
R.S.C. 1985, c. C-44, AS AMENDED**

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.**

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE
JUSTICE FITZPATRICK

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09/MAY/2023

ON THE APPLICATION of Canwest Aerospace Inc. and Can West Global Airparts Inc. (the "Petitioners"), coming on for hearing at Vancouver, British Columbia on May 9, 2023; AND ON HEARING Christopher J. Ramsay and Nick Carlson, counsel for the Petitioners, Vicki Tickle, counsel for Helo Investments Ltd. ("Helo"), and those other counsel listed on Schedule "A" hereto, AND UPON READING the materials filed herein, AND pursuant to the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS BY CONSENT that:

1. All capitalized terms used herein shall have the meanings given to them in the Notice of Application of the Petitioners in these CCAA proceedings dated May 1, 2023 unless otherwise defined herein.

2. Helo shall forthwith grant to CW Aerospace continued access to the Langley Premises until May 31, 2023.
3. The Petitioners shall forthwith provide to Helo a copy of any insurance policies held by CW Aerospace in accordance with its obligations pursuant to section 1.12 of the lease dated for reference as of December 22, 2021 between Helo and CW Aerospace (the "Lease").
4. The Petitioners shall pay to FTI Consulting Canada Inc., in its capacity as Court-appointed monitor in these proceedings (in such capacity, the "Monitor"), in trust during the week ending June 4, 2023 the amount equal to the gross rent for the Langley Premises for the month of April 2023 payable under the Lease (the "April Rent").
5. The Monitor shall hold the April Rent in trust pending further order of this Honourable Court or written direction signed by both CW Aerospace and Helo.
6. The Petitioners shall vacate the Langley Premises on or before May 31, 2023, leaving them in broom swept condition, and shall remove all fixtures, goods, equipment and possessions installed, its trade fixtures and goods, chattels and equipment that are not the property of Helo from the Langley Premises, and shall carry out or cause to be carried out any and all repairs to the Langley Premises in accordance with the Lease.
7. A representative of Helo may attend, access, and inspect the Langley Premises, but only on one day per week after 5 PM on 24 hours notice to the Petitioners, and only in the company of the Monitor, or any other third party expressly agreed to in writing by the Petitioners and Helo.
8. Helo and the Petitioners may apply to this Court for advice and direction, or to seek relief in respect of any matters arising from or under this Order, including, without limitation, the interpretation or implementation of this Order, and for any further order that may be required, on notice to any party likely to be affected by the order sought or on such notice as this Court requires.

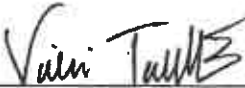
9. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, on this application is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



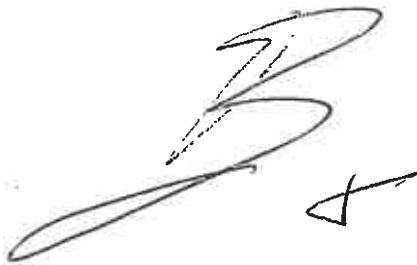
Lawyers for Canwest Aerospace Inc. and Can
West Global Airparts Inc.

Clark Wilson LLP (Nick Carlson)



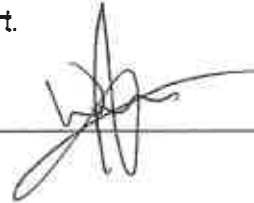
Lawyers for Helo Investments Ltd.

Cassels Brock & Blackwell LLP
(Vicki Tickle)



By the Court.

Registrar



SCHEDULE "A"
LIST OF COUNSEL

Counsel	Party
Jordan Schultz and Eamonn Watson	Royal Bank of Canada
Colin Brousson	FTI Consulting Canada Inc.